

Apple Q1 2015							
Analyst, affiliation	Revenue (B)	EPS	IPhones	iPads	Macs	GM	Date of est.
Kulbinder Garcha, Credit Suisse	\$72.82	\$2.97	71.10	20.30	5.60	39.6%	1/13/15
Kirk Burgess,The Braeburn Group	\$72.75	\$3.10	71.50	20.00	5.50	40.8%	1/11/15
Michael Cranston,The Braeburn Group	\$71.42	\$2.86	71.00	22.40	5.78	38.8%	1/11/15
Sundeep Bajjar, Jefferies	\$71.20	\$2.82	70.00	25.00	5.20	39.3%	1/5/15
Andy Perkins, Societe Generale	\$70.90	\$2.81	70.20	18.40	5.50	40.2%	1/20/15
Chuck Jones, Sand Hill Insights	\$70.85	\$2.75	70.30	19.60	5.85	38.9%	1/21/15
T. Michael Walkley, Canaccord Genuity	\$70.25	\$2.72	68.00	20.00	5.63	38.6%	1/13/15
Steven Milunovich, UBS	\$70.17	\$2.67	67.00	22.00	5.30	38.2%	1/25/15
Daya Baran, StockCharts	\$70.00	\$2.75	70.00	22.79	5.98	39.1%	1/12/15
David Gordon, Three28Capital	\$69.97	\$2.67	69.00	20.00	5.50	38.0%	1/8/15
Avi Silver, CLSA	\$69.69	\$2.78	64.95	22.75	5.35	39.3%	1/8/15
Faizal Kara,The Braeburn Group	\$69.58	\$2.69	68.88	20.00	5.80	38.2%	11/14/14
Andrew Uerkwitz, Oppenheimer	\$69.54	\$2.61	65.00	20.50	5.85	38.2%	1/21/15
Ovi Popescu, Independent	\$69.41	\$2.74	64.75	21.90	5.87	38.8%	11/27/14
Maynard Um, Wells Fargo	\$69.13	\$2.77	67.00	23.30	5.20	39.6%	1/26/15
Sherri Scribner, Deutsche Bank	\$68.74	\$2.60	67.00	24.38	5.51	38.0%	1/23/15
Lee Storch, The Braeburn Group	\$68.73	\$2.67	68.00	18.00	5.50	38.5%	1/11/15
Amit Daryanani, RBC Capital	\$68.70	\$2.62	63.80	22.30		38.2%	1/16/15
Michel Contant, The Braeburn Group	\$68.54	\$2.72	66.84	24.73	5.22	39.4%	1/11/15
Robert Paul Leita,The Braeburn Group	\$68.50	\$2.69	67.50	20.00	5.70	38.5%	1/14/15
Name and affiliation withheld by request	\$68.20	\$2.61	67.00	21.00	5.74	38.5%	1/26/15
Neil Cybart, Above Avalon	\$68.07	\$2.68	68.88	19.53	5.95	38.5%	1/13/15
Patrick Smellie,The Braeburn Group	\$68.05	\$2.58	67.35	23.17	5.56	38.2%	1/7/15
Colin Gillis, BGC Partners	\$67.90	\$2.65	66.50	18.50	5.10	38.5%	1/26/15
Turley Muller, Financial Alchemist	\$67.88	\$2.62	65.20	20.70	5.56	38.8%	1/20/15
Gene Munster, Piper Jaffray	\$67.72	\$2.57	65.00	22.00	5.30	38.5%	1/25/15
Alexander Peterc, Exane BNP Paribas	\$67.72	\$2.63	70.48	24.55	5.93	38.6%	1/21/15
Daniel Tello, Deago's AAPL Model	\$67.67	\$2.66	68.00	24.00	5.65	39.2%	1/16/15
Horace Dediu, Asymco	\$67.60	\$2.61	66.30	26.00	5.70	38.8%	1/20/15
Bill Choi, Janney Capital Markets	\$66.60	\$2.55	63.20	22.00	5.40	38.6%	1/8/15
Aaron C. Rakers, Stifel Nicolaus	\$66.21	\$2.54	65.39	16.32	5.54	38.4%	1/19/15
Keith Bachman, BMO Capital	\$65.58	\$2.51	65.60	18.36	5.71	38.4%	1/25/15
Kathryn Huberty, Morgan Stanley	\$65.27	\$2.50	62.00		5.20	38.5%	10/20/14
Walter Piecyk, BTIG	\$65.02	\$2.50	62.50	22.50	5.68	38.5%	11/18/14
Timothy Arcuri, Cowen & Co.	\$64.40	\$2.48	63.00	17.00	5.56	38.5%	10/21/14

	Revenue (B)	EPS	IPhones	iPads	Macs	GM
Average of independents	\$69.27	\$2.72	68.23	21.52	5.68	38.8%
Average of professionals	\$68.29	\$2.65	66.24	21.11	5.49	38.7%
Average all	\$68.71	\$2.68	67.09	21.29	5.57	38.8%

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